

Webex Telephony

Quick Reference Guide - iPhone/iPad

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INTRODUCTION

Welcome to **Webex Telephony** system! As part of Cooper's transition from Jabber to **Webex** for phone calls, this guide will help you navigate the new platform with ease.

✓ **Reason for Transition**: Webex offers enhanced communication tools, better integration, and a more modern, user-friendly experience.

TRANSITION



√ Webex app

Will be used for **calls**, including **Responder patient calls**. **Please note**, the **Jabber application will no longer be used!**



√ TigerConnect app

Will be used for **secure messaging** with staff and providers.

GETTING STARTED WITH WEBEX

Install & Sign In

Steps:

- 1. **Download** the **Webex Calling app** from the **App Store** on your iPhone/iPad.
- 2. Press Install.
- 3. **Accept terms** to begin download.

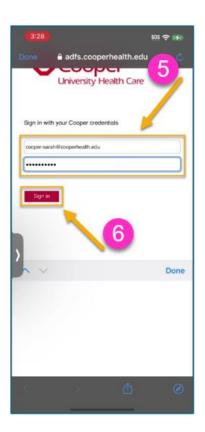
- 1. Once downloaded, an icon is placed in the first available space on your home screen. Launch the application by tapping the **Webex app** on your Cooper Rover phone.
- 2. Tap Sign In.
- 3. After tapping Sign In, enter your Cooper Network/e-Mail address (including @cooperhealth.edu).
- 4. Tap Next.



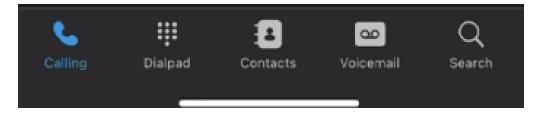




- 5. You will need to authenticate by entering your **Cooper Credentials** (user name@cooperhealth.edu and password).
- 6. Tap **Sign In**.



7. The **Calling Toolbox** allows you to perform the following actions:



Calling: Access or make a call from your recent call list.

Dialpad: Make calls to numbers outside your saved contacts.

Contacts: Access your contacts.

Voicemail: Not enabled for nurses and techs.

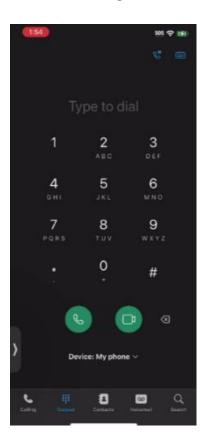
Search: To find internal contacts.

MAKING AND RECEIVING CALLS

Making a Call

Steps:

- 1. Dial the phone number using the **Dialpad.**
 - ✓ Internal Call: dial 7-digit number
 - ✓ Outside Call: dial 8 + 1 + (area code) + (7-digit number)
- 2. Use **Contacts** to select someone you know.
- 3. Return a missed call from the **Calling Missed list** or call a recently called number from **Calling All list**.
- 4. Search a colleague's name with **Search**.



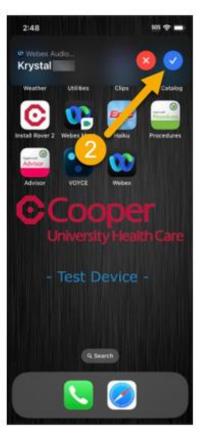
5. After entering the number or contact, Tap the green Call button



Receiving a Call

- 1. When a call comes in, if your phone is locked, **slide-right** from the lock screen to answer the call.
- 2. When your **phone is not locked**, **Tap the blue check mark** to answer the call.





- 3. When you answer a call:
 - ✓ Your earpiece is used for audio, to switch to your speaker, tap Speaker.
 - ✓ To place the call on Mute tap Mute.
 - ✓ To hang-up tap End.



- ✓ Responder Calls from Patients: Caller ID = room number of patient.
- ✓ The Webex App icon on your phone will show the number of unanswered calls.

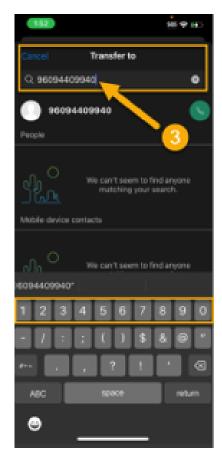


TRANSFERRING CALLS

Warm Transfer (Consult Transfer)

- 1. While you are on a call, your phone must be unlocked to access Transfer.
- 2. Select Transfer.
- 3. **Dial** the **phone number** using the **Dialpad** or **select** the **contact**, speak to them first before transferring.
 - ✓ Internal Call: dial 7-digit number
 - ✓ Outside Call: dial 8 + 1 + (area code) + (7-digit number)
- 4. Tap Complete Transfer to finish the process.

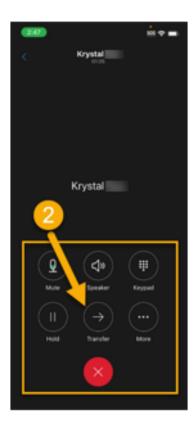






Cold Transfer (Blind Transfer)

- 1. While you are on a call your phone must be unlocked to access Transfer.
- 2. Select Transfer.
- 3. Dial the phone number using the Dialpad or select the contact.
 - ✓ Internal Call: dial 7-digit number
 - ✓ Outside Call: dial 8 + 1 + (area code) + (7-digit number)
- 4. Tap Complete Transfer immediately.



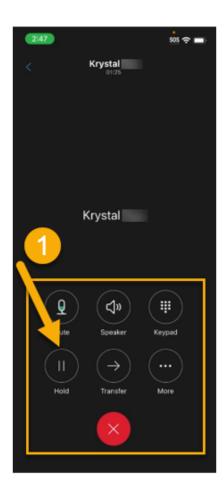




OTHER CALLING FEATURES

Placing Calls on Hold & Resuming

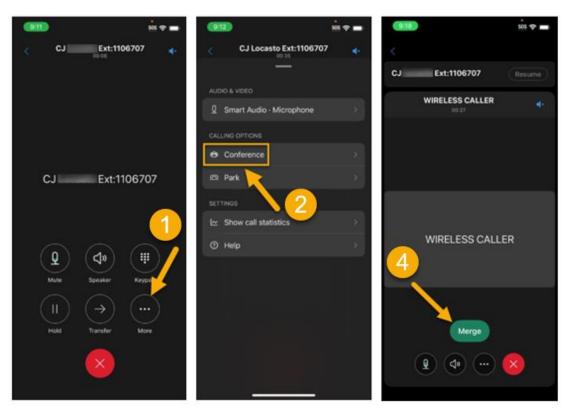
- 1. Tap **Hold** to pause a call.
- 2. Tap **Resume** to continue.





Conference Calls

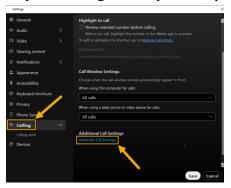
- 1. During a call, Tap More.
- 2. Tap Conference.
- 3. **Dial** the person you want to conference in:
 - ✓ Internal Call: dial 7digit number
 - ✓ Outside Call: dial 8 + 1 + (area code) + (7-digit number)
- 4. Tap Merge to join all parties.



Forward Your Extension – ("Service Now" ticket required)

Steps:

- 1. Submit a **Service Now ticket** to enable this feature.
- 2. Open the **Webex App** on your iPhone.
- 3. Click Your **Profile Icon**
 - a. Located in the top-left corner.
- 4. Select Settings.
- 5. Select Calling.
 - a. Select **Advanced Call Settings** link (may need to scroll down).
 - b. May need to log on with your Cooper credentials, click Sign In.



- 6. Select Call Forwarding.
 - a. Select checkbox to forward all calls to voice mail or add a number.



- 7. Enter the forwarding Cooper extension.
 - a. Type in the number you want your calls forwarded to.
 - i. Format tip: enter it exactly as you would dial if from your hospital phone (4-digit extension).
- 8. Click Save.
 - a. Your extension is now set to forward calls.

To Turn Off Forwarding

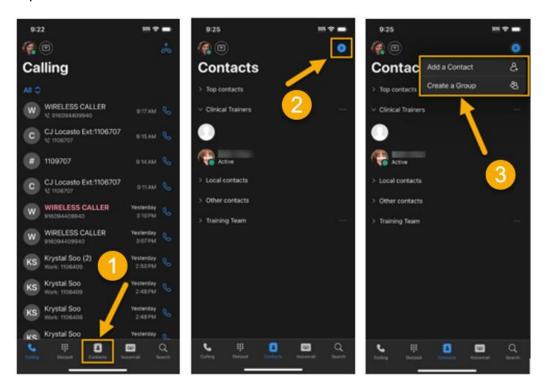
1. Return to the Call Forwarding screen and toggle it off.

CONTACTS & GROUPS

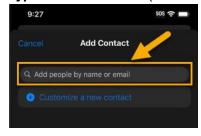
Add a Personal Contact (In Cooper's Directory)

Steps:

- 1. Tap Contacts.
- 2. Upper right, tap plus sign.
- 3. Tap Add a Contact.



- 4. Tap Add people by name or email.
 - ✓ Type Name or e-mail (from Cooper's directory)

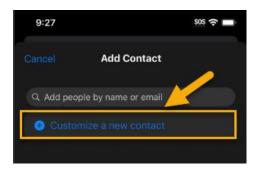


5. Tap **Done.**

Add a Contact (Not in Cooper's Directory)

Steps:

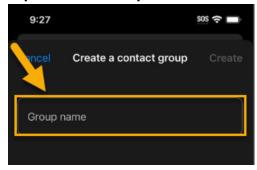
- 1. Tap Contacts.
- 2. Upper right, Tap plus sign.
- 3. Tap Add a Contact.
- 4. Tap **Customize a new contact** (not in Cooper's directory).
 - a. Enter the contact's information.



5. Tap Done.

Create a Group

- 1. Tap Contacts.
- 2. Upper right, Tap plus sign.
- 3. Tap Create a Group.



- 4. Tap Create.
- 5. Follow the steps to add a new contact to your group.

Make a Call from Your Webex Contact List

- 1. Open the Webex App.
- 2. Tap the **Contacts** icon to find your saved contact.
- 3. Tap the **Contacts name or Group name**.
- 4. Tap the **phone number**.
- 5. Tap the **Call** icon (green phone symbol to begin the call).

LOGGING IN AND OUT OF A HUNT GROUP IN WEBEX TELEPHONY

What is Hunt Group:

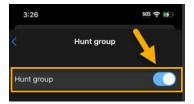
A Hunt Group routes incoming calls to a group of users. Logging in means you'll receive these calls; logging out stops them from coming to your line.

To Log Into a Hunt Group:

Steps:

- 1. Open the Webex App on your iPhone.
- 2. Tap the Calls tab.
- 3. Tap your profile **picture or initials** in the top-left corner.
- 4. Tap the toggle switch to turn Hunt Group on (blue) this logs you in.





To Log Out of a Hunt Group:

- 1. **Open the Webex App** on your iPhone
- 2. Tap the **Calls** tab.
- 3. Tap your profile **picture or initials** in the top-left corner.
- 4. Tap the toggle switch to turn it off (gray) this logs you out.

TROUBLESHOOTING COMMON ISSUES

Unable to call outside of Cooper?	Make sure you dial 9 before number: Dial 9 + 1 + (area code) + (7-digit number)
Can't check voicemail?	This feature is not enabled for nurses and techs.
Can't hear the other person?	Check speaker/mic settings in Webex.
	Check iPhone settings for speaker/microphone.
Can't receive calls?	Check that you are logged into Webex.
	Ensure Webex is set as the default calling app.
Calls dropping?	Restart Webex.
	If problem persists, place Cooper Service Desk Ticket. In the ticket you will need the following: 1. Number that you called or number that called you. 2. Your number 3. Approximate time
App freezing?	Log out and log back into Webex.
	If problem persists, place Cooper Service Desk Ticket.
Need more help?	Contact the Cooper Service Desk (856)968-7166.

HELPFUL LINKS

Webex App

How to Make a Call Using the Webex app: https://youtu.be/qqA4iHVNxBU?si=hGZ3gLHKIpWodXUr

How to Park and Pick Up a Call: https://youtu.be/Fxu5mmQ8kWk?si=9L29AbJwFnLCnE3d

How to Do Multiway Calling: https://youtu.be/aykjNYa2JZw?si=T26UzPA3PIAavY75

How to Transfer a Call: https://youtu.be/27f8bJEhfNl?si=FYA0r4m1TUscv4Ni

How to Place a Call on Hold: https://youtu.be/S_FEbSCYqwU?si=h9IFw5nL2j_Hg44_

How to Move an Active Call to Mobile: https://youtu.be/KEcHgMQFU-E?si=Jy_z2-6kckRZuMl